

Securities Transfer Form

Thank you for supporting the Comox Valley Land Trust with a gift of securities. Please fill out this form and send it to us prior to proceeding with your securities transfer.



1. Donor Information

Name _____
Address _____
City _____ Prov. _____ Postal Code _____
Phone _____ Email _____

2. Broker/Delivering Custodian Information

Company Name _____
Broker Name _____
City _____ Prov. _____ Postal Code _____
Phone _____ Email _____
Fax _____

3. Securities to be Transferred

_____ shares of _____
of shares name of security
_____ shares of _____
of shares name of security

4. Transfer Securities In Kind to:

Comox Valley Land Trust, Investment Account #Q5A4F9AA

Qtrade Direct Investing

Dealer Number: 7799 CUID: CRED DTC Number: 5083

I authorize this transfer as a charitable donation to the Comox Valley Land Trust.

I agree that the Comox Valley Land Trust, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor/Client

Date

Would you like your donation to be applied to the area of greatest need or to a specific appeal or program of the Comox Valley Land Trust? Please specify your choice here.

Your Donation Receipt:

The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Comox Valley Land Trust's custodian, Qtrade Direct Investing.

1) Complete this form.

This information is needed for the transfer, tracking and receipting of your donation.

2) Give the form to your broker.

Your broker will arrange for the transfer of shares to the Comox Valley Land Trusts investment account. **Please note, neither the Comox Valley Land Trust or our broker can initiate the transfer.** If you do not have a broker, send this form directly to your investment firm. Your broker investment firm may have an internal form to be signed as well.

3) Send a copy of the completed form to our broker (or ask your broker to do this) via mail:

Qtrade Direct Investing
Phone: 604-605-4199
700-1111 West Georgia Street
Vancouver, BC, V6E 4T6

4) Please send a copy of the completed form to the Comox Valley Land Trust via our contact email below (or ask your broker to do this), so we may ensure a donation receipt is issued for your gift.

Contact:

Laura Kuehl

Email:

laura@beaufortbookkeeping.ca

*The Comox Valley Land Trust
Charitable Registration number is
87259 0278 RR0001*